



SIS SSRS Reporting

Enterprise Scale Reporting Engine

■ Flexible

SSRS Reporting is an easily deployed tool that can be customized to meet current and future reporting needs.

■ Powerful

Reports can be delivered through multiple applications in a variety of formats with a range of interactivity and printing options.

■ Scalable

The product's modular, web-based design scales easily to support high-volume environments.

■ Easy to Use

SSRS Reporting shields report consumers from the complexity of the underlying data sources while providing personalization and interactivity.

■ Easy to Export

SSRS Reporting includes the capability to instantly export into Microsoft Excel and many other standard formats including CSV, PDF, HTML, XML, and TIFF.

Every organization needs powerful, flexible reporting tools to get the most from their software solutions. The new SSRS Reporting tool is powered by Microsoft SQL Server, and was created by SIS, LLC to address the need for project-related reports which did not exist with out-of-the-box reporting within Microsoft Dynamics SL.

SSRS Reporting Services is a server-based enterprise reporting environment, managed via web services. SIS designed SSRS Reporting to provide quick access to business data; shielding report consumers from the complexity of the underlying data sources while providing personalization and interactivity.

In addition to the core set of reports within SSRS Reporting, custom developed reports may be added as needed. Information within custom reports can even be pulled from multiple applications to provide one comprehensive data snapshot. SSRS Reporting also allows set-up of subscriptions so that reports can be emailed to users or saved to a network at specified times, and each user can set their own subscription options. Reports may be delivered in a variety of formats, with a range of interactivity and printing choices.

SSRS Reporting integrates with both Microsoft SharePoint and SIS's new Compass for Project Management solution. Users have the ability to display a list of reports and access them all directly from your SharePoint portal site. SSRS Reporting also offers a much more flexible look and feel than other tools such as Crystal Reports. Charting and graphing capabilities allow companies to give reports a customize look and include their own branding.



A photograph showing a man in a dark shirt and tie leaning over a desk, gesturing with his hand while talking to another person whose back is to the camera. The scene is brightly lit, suggesting an office environment.

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Standard SSRS Reports include:

- **Aging Detail** - Lists all outstanding invoices by number of days outstanding grouped by customer.
- **Aging Trend** - Graphically displays outstanding receivables over a range of six periods. Useful in evaluating the effectiveness of collections.
- **AR Project Aging Detail** - Lists all outstanding project invoices by number of days outstanding, grouped by customer.
- **Cash Position** - Lists cash position details by project. May be filtered by company, project, status, project manager and/or subaccount.
- **Daily Cash Balance** - Graphically displays daily cash account balances for a specified date range.
- **Daily Cash Balance Detail** - Lists cash account balances, receipts, and disbursements by day for a specified date range.
- **Job Status Report** - Shows project status as of a selected period. Displays contract information, cost by category, profitability and trend data, A/R aging and cash position.
- **Project Billing Status Summary** - Lists project billing status data.
- **Project Cost Analysis** - Lists project costs by account category.
- **Project Detail** - Lists project transactions filtered by company, account, phase, and period range.
- **Project Labor Analysis** - Lists project labor hours by account category.
- **Project Profitability** - Lists project information by customer. Shows selected period and year to date revenue cost and margin.
- **Project Transaction Details** - Lists project transactions filtered by company, account, phase, and period range.
- **Revenue and Billing Status** - Lists billings, revenue, cost, gross margin and direct hours by job for a selected period.
- **Service Billing Summary** - Lists service invoices for a specified date range. Shows invoice total, profit and margin.
- **Service Calls Billing Summary** - Lists service calls and detailed billing information.
- **Timecard Report** - Lists timecard details by employee, by period end date range.
- **Utilization Report** - Lists employee utilization goals and actual utilization.
- **WIP Report** - Lists project work in process data by period.