



Microsoft Dynamics SL 2018



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Frequent releases

Each new release provides the opportunity for the Microsoft Dynamics SL team to add new customer requested features and introduce the Dynamics SL community to Microsoft technologies that can impact the way they do business.

Meeting the feature requests of the Microsoft Dynamics SL customer base and introducing them to new Microsoft technologies is the primary goal/focus of each new release.

To successfully meet this need, the Microsoft Dynamics SL team uses an agile methodology which helps deliver new releases on a more frequent basis.

Roughly every four to six months an update will be released to add new features. These new frequent releases are built so existing users can upgrade to the latest update by installing over their current installation and do not require a full uninstall and reinstall.

This brochure shares some of the current and upcoming features for Microsoft Dynamics SL 2018.

Bringing two worlds together

Enhanced Query & Preview

Reporting options to access Dynamics SL data provide insight and preparedness. Reporting enhancements continue to be expanded.

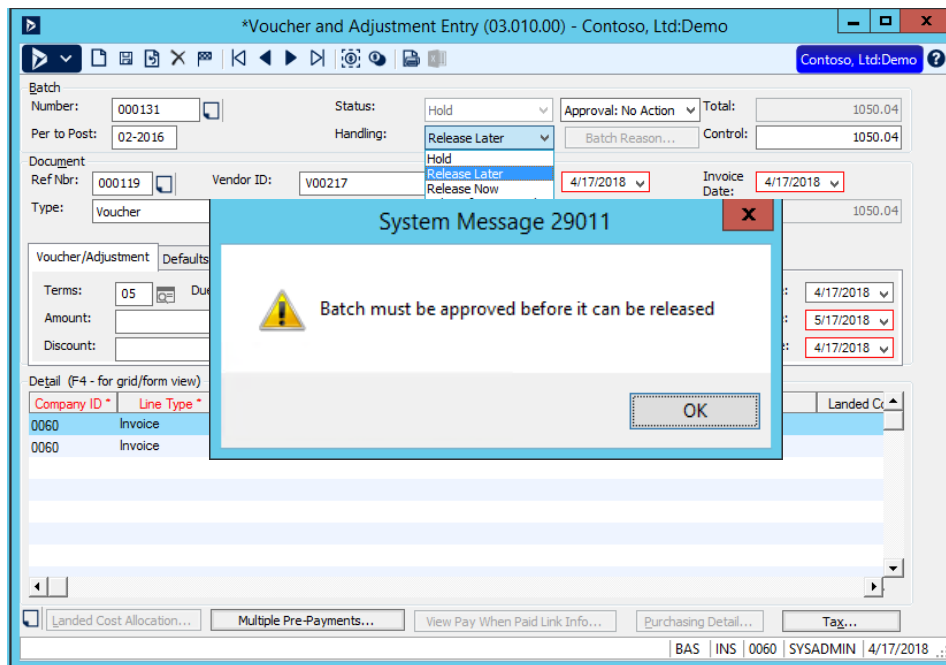
Static reporting and querying are brought together to provide interactivity to the end user. Being able to query the data and view the potential output prior to releasing batches will be added to modules in Dynamics SL, based on the popular AR Invoice Preview screen.

Quick queries provide an interactive view into your Microsoft Dynamics SL data. Additional quick queries will be added that are accessible remotely through Web Apps or in the standard SL screen or rich client.

Approvals

Companies require separation of duties, which is widely covered by existing security features. To expand on this need, a new approval processes will expand this ability by requiring data entry to be approved prior to processing. For example, payable vouchers can be entered, but not released until they have been approved.

The approval processes will be added to key areas of Microsoft Dynamics SL. Users will be prompted for approval when needed.



Microsoft Dynamics SL Web Apps

Microsoft Dynamics SL Web Apps provide browser-based access to view and enter data through a tablet, smartphone or desktop machine. Microsoft Dynamics SL Web Apps for Microsoft Dynamics SL 2018 adds new features and functionality.

Web Apps provide remote access for Project, Time and Expense, Resource Planning, Requisitions, Financials, Reporting and Quick Query.

Project Time Entry	Project Maintenance	Employee Utilization Module	Reporting (Web SL reporting)
Project Timesheet Entry	Employee and Resource Maintenance	Resource Planning by Project & by Resource	Quick Query ad-hoc query
Project Expense Entry	Employee Position/Rate Maintenance	Vendor, Customer & Payroll Employee Maintenance	Item Request Entry & Approval
Project Approvals & Delegation: T&E, Invoice, Budget	Project Analyst	Inventory Lookup	Payroll & Advanced Payroll Timecard Entry
Timecard Status	Project Charge Entry	Project Change Order	External Links to Websites

New Web Apps

Three new Web applications have been created for Microsoft Dynamics SL 2018:

- Timesheet Status
- Project Change Order
- Project Charge Entry

Enhancements, influenced by customers like you, continue to be added to Web Apps. Web App updates are typically released monthly.

Enhancing the core application and platform

Optimized Financials

Microsoft Dynamics SL continues to enhance the core financial solution. General Ledger, Accounts Receivable and Accounts Payable features are being streamlined to optimize data entry and reporting. Initial items include asks to enhance Voiding Checks & Vouchering, along with the removal of the need for zero check processing.

Project

Microsoft Dynamics SL continues to expand on the breadth and depth of its project solution. New time-related enhancements assist with time entry week definitions, adding enhanced abilities to enforce project-related end dates, Invoice Preview and Print enhancements, new ways to view invoices prior to approval, as well as expanded remote access through Web Apps.

Enhancements to systemwide features, distribution and service series are also under consideration.

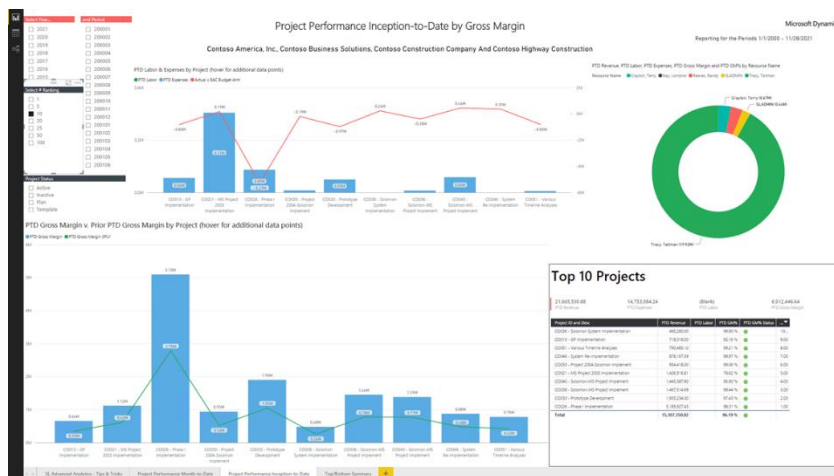
One Microsoft Power Suite Integration

Power BI

Power BI is a suite of business analytics tools that deliver insights throughout your organization. Connect to hundreds of data sources, simplify data prep, and drive ad hoc analysis. Produce beautiful reports, then publish them for your organization to consume on the web and across mobile devices. Everyone can create personalized dashboards with a unique, 360-degree view of their business.

SL Power BI Content Pack

The initial Dynamics SL Power BI Project content pack comes with instructions on how to connect and build reports using your SL Project data. Three Power BI dashboards, connected to Dynamics SL project data, are available.



OData Services

OData Services provide a way to deliver a consistent connection to Microsoft Dynamics SL data. These will be used to create installable packages to deliver Power BI reports to Dynamics SL customers.

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Microsoft Dynamics SL

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Overview [Reviews](#)

Immediately gain access to your Dynamics SL data

GET IT NOW

★★★★★ (2)

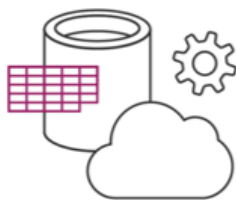
Pricing
Free

Getting insights into your Microsoft Dynamics SL data is easy with Power BI and Microsoft Dynamics SL. Power BI can retrieve your Project, Financial, Sales, Purchasing and Inventory data.

Screenshot of the proposed SL Odata connector

Microsoft Power Apps

Build apps fast with a point-and-click approach to app design. Connect your app to data and use Excel-like expressions to easily add logic. Publish your app to the web, iOS, Android, and Windows 10. It's that easy. Microsoft PowerApps is a service for creating and using custom business apps across platforms.



Connect to data & systems you're already using; create the data you need



Create apps, forms, and workflows without writing code



Use apps on web and mobile

Microsoft Flow

Microsoft Flow provides a way to create automated workflows between your favorite apps and services to get notifications, synchronize files, collect data, and more.

Microsoft Power Apps and Flow for Microsoft Dynamics SL

Microsoft Dynamics SL 2018 includes Power Apps and Flow built to connect to Microsoft Dynamics SL data. Initial release Power Apps include Accounts Receivable applications built for phone and one built for tablets/desktops. Initial release includes:

- Viewing Customer Receivables Due
- View and interact with customer information
- Run the Customer Aging Process to update balances
- Automated Email of Aging Results to view

AR Customer Balances

Search Customer

Refresh

- CH** C065 City Highway Department \$418,535 Outstanding Balance
- BC** C045 Baldwin Construction \$408,034 Outstanding Balance
- FI** C050 Fabrikam, Inc. \$376,615 Outstanding Balance
- AA** C015 Adventure-Works \$207,905 Outstanding Balance
- AD** C010 A. Datum Corporation Jeff \$199,054 Outstanding Balance

\$2,186,404 Total AR Balance

Customers Accounts Receivable Customer Balances

Search Customer

Refresh Data

Total Current Balance: \$2,186,408
Total > 90 Days: \$2,186,408

Customer ID	Customer Name	Current Balance	30 Days	60 Days	90 Days	> 90 Days
C065	City Highway Department	\$418,535	\$0	\$0	\$0	\$418,535
C045	Baldwin Construction	\$408,034	\$0	\$0	\$0	\$408,034
C050	Fabrikam, Inc.	\$376,615	\$0	\$0	\$0	\$376,615
C015	Adventure-Works	\$207,905	\$0	\$0	\$0	\$207,905
C010	A. Datum Corporation Jeff	\$199,054	\$0	\$0	\$0	\$199,054
C060	Northwind Traders	\$171,300	\$0	\$0	\$0	\$171,300
C030	Alpine Ski House Builders	\$166,371	\$0	\$0	\$0	\$166,371
C020	Adventure Works	\$40,107	\$0	\$0	\$0	\$40,107
C070	School of Fine Art	\$27,586	\$0	\$0	\$0	\$27,586
C090	The Phone Company	\$26,661	\$0	\$0	\$0	\$26,661
C180	Microsoft Corporation	\$20,695	\$0	\$0	\$0	\$20,695
C040	City Power & Light	\$20,140	\$0	\$0	\$0	\$20,140

Baldwin Construction | Summary

Customer Balance by Company

CUSTOMER INFORMATION
\$408,034 Outstanding Balance

CUSTOMER ID: C045
CONTACT: v-jsuwyn@microsoft.com
PHONE: 5555551212
ADDRESS: 645 Research Place, Ashland 97666 OR US

COMPANY ID	CURRENT BALANCE	DAYS TO PAY	30 DAYS OVER	60 DAYS OVER	90 DAYS OVER	> 90 DAYS OVER
CBS	\$34	\$16	\$0	\$0	\$0	\$34
CHS	\$408,000	\$0	\$0	\$0	\$0	\$408,000
CMI	\$0	\$0	\$0	\$0	\$0	\$0

AR AGING PROCESS

Screenshots of the SL Power Apps & Flow Phone and Tablet applications.

Contact a Microsoft partner to find out how Microsoft Dynamics SL can help your business. Or to find out more about Microsoft Dynamics SL, visit www.microsoft.com/dynamics/sl. United States and Canada toll-free: (1) (888) 477-7989 Worldwide: (1) (701) 281-6500.

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