

Liaison Messenger[®] EDD

Automated Business Form and Report Distribution

Liaison Messenger EDD is the ultimate workflow automation server and scripting tool. It allows you to create rich and powerful automation processes for any company, any department, running any system.

A unique blend of Electronic Document Delivery, workflow automation, document assembly and fulfillment, document conversion, all-in-one robust system.

Weave custom Crystal Reports, SQL Server Reports, SQL stored procedures, and Microsoft Office documents with your standard system reports, business forms, & company procedures to mimic the way your organization operates.

Let Messenger EDD make your data do the work.

How It Works

Messenger EDD utilizes your EXISTING forms & reports and assigns predetermined rules of distribution associated to each report / document. These rules, or scripts, are utilized at the time the reports are printed.

Printing procedures of business forms & reports remain consistent with current processes but are printed with Messenger EDD's intelligent print driver. All distribution (e-mailing, faxing, printing, archiving, routing) is automated and takes place in the background from the Messenger EDD server.

Testimonial

Liaison Messenger EDD is very flexible and has worked great for us. We use Messenger EDD for distributing over 50 Crystal and SSRS reports. Messenger EDD allows us to schedule running stored procedures which then uses the data gathered to pass off as arguments to the related reports that are run and distributed. Reports are parsed into individual PDF's that are sorted, e-mailed and saved by Dealer.

We also use Messenger EDD for the distribution of Invoices & Work orders. Work Orders are e-mailed to the technician and archived. Invoices are distributed to each Customer's preference. They now receive multiple Invoices combined into 1 PDF versus individual e-mails for each Invoice..... Work Order's are merged with the applicable Invoice, e-mailed to the customer and archived by customer.

Technical Support has also been fantastic. I always receive an answer to my questions within 1-2 hours if not immediately. Couldn't ask for better support.

Joanne Millman
Damar Security Systems

New Features!

- Preview Window

Printing with new Messenger EDD local print driver provides you with a preview window in Acrobat Reader where all documents selected can be previewed before being sent to Messenger EDD server for standard distribution.

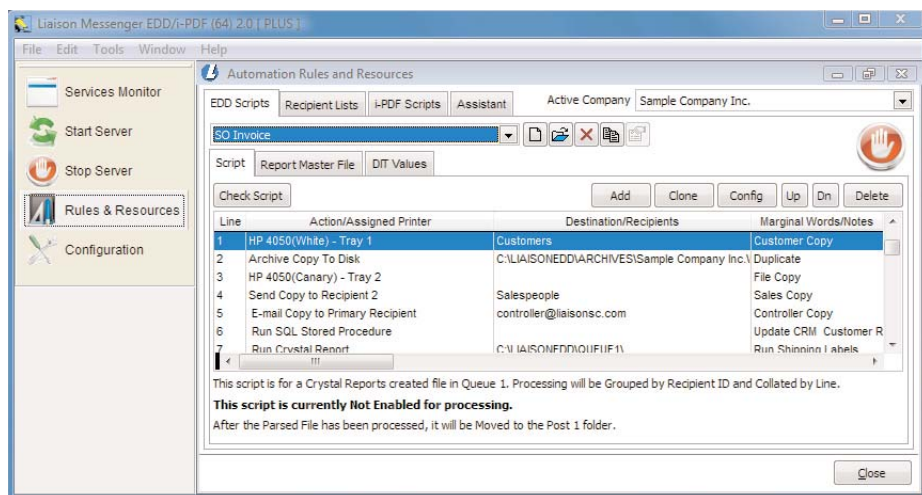
- Select Printer On The Fly

When in preview mode, select to print an internal copy of the print stream to an available printer before sending to the Messenger EDD print server for standard distribution.

- Distribute Management Reporter Reports via email

- Works with Gmail

- Send Texts When Job Is Processed



Now
Integrates
with
SharePoint

Configure unique rules by
business form, print with our
print driver and let Messenger
EDD do the rest!



Distribute Management Reporter reports via email

Batch E-mailing and Batch Faxing of Business Forms

Automate document placement into SharePoint

Automated Distribution of Existing Forms and Reports

Using your existing Crystal, SSRS or ERP specific report writer reports.

- Invoices
- Order Confirmations
- Quotations
- Purchase Orders
- Advanced Ship Notif.
- Open Order Reports
- Packing Slips
- Pick Tickets
- AP EFT Remittances
- AR EFT Remittances
- PR Statements
- GL Reports

Attachments & Document Assembly

Attach additional documents automatically. These attachments can be either static, (i.e. newsletters, updated price lists) or variable based on any data within your document.

Document assembly examples:

- Invoices to Statements
- Purchase Orders to Sales Orders
- MSDS reports to Invoices
- Vendor Invoices previously archived to AP checks

Archiving of Documents

Automatically archive documents run through Messenger EDD for attaching to other documents through the assembly option or to be manually retrieved at a later date.

To schedule an on-line demonstration of Messenger EDD contact us at:

800.811.4618 or
sales@liaisonsc.com

Use Your Existing Print Procedures

Messenger EDD is practically invisible to the end user. Print like you've always printed accept utilize Messenger EDD's intelligent printer driver to transmit your documents. Messenger EDD's document recognition and predetermined routing scripts does all the work for you.

Testimonial

We use Messenger to e-mail all of our daily sales orders, invoices, pedigrees and monthly statements and are very satisfied. We have had to have several customizations to make our specialized requirements work and their responses are quick and accurate. If this is a product that you are considering, I would recommend Liaison and Messenger to anyone considering it. It's very flexible and can be used in a variety of ways.

Glenda Homan
PD-Rx Pharmaceuticals, Inc.

Set Up Unique Scripts to Perform Multiple Tasks at the Time Documents are Printed

Messenger EDD provides the ability to configure unique rules that are associated with each form. From the single function of selecting a print job, Messenger EDD can perform the following tasks:

- Route form to recipient's delivery preference (e-mail, fax, print, etc.)
- Print internal copies to printers in accounting or remote printers in warehouses.
- Distribute forms to salespeople.
- Archive form as a PDF to a desired folder
- e-mail Controller that a document has been processed. Triggered based on data on the form.

Division of Reports into Individual Files

Create individual files (PDF) from one print stream containing multiple forms / documents. Messenger EDD's intelligent content recognition automatically separates forms/documents into individual files, assigns unique naming conventions by user-defined criteria down to the recipient level.

Increase Customer Satisfaction with Automated Distribution of Quotes and Order Confirmations

Messenger EDD's built-in data recognition lets you send Quotations and Order Confirmations to the default contact in your accounting system or pull the preferred method from a populated field on the document.

Either way is a seamless, efficient, way to communicate with clients.

Supported Platforms

- Acumatica
- Microsoft Dynamics GP
- Microsoft Dynamics 365
- Microsoft Dynamics AX
- Microsoft Dynamics NAV
- Microsoft Dynamics SL
- KEY2ACT (formally Wennsoft)
- Sage Intacct
- Sage 100 ERP (formally MAS 90, MAS 200)
- Sage 300 ERP (formally ACCPAC)
- Sage 500 ERP (formally MAS 500)
- Sage ERP X3
- Sage PFW ERP
- Sage BusinessWorks
- Sage Business Vision Accounting
- BatchMaster
- Epicor
- Infor ERP Visual
- SAP
- SYSPRO
- Any solution

Software
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